

TAX RETURN REVIEW AGREEMENT

This Tax Return Review Agreement ("Agreement") is made and entered into on [Date], by and between:

1. [Your Tax Firm's Name], with a business address at [Your Address] (hereinafter referred to as the "Tax Firm").
2. [Client's Name], with a business address at [Client's Address] (hereinafter referred to as the "Client").

WHEREAS, the Client has prepared or had their tax return prepared for the tax year [Tax Year] (the "Tax Return").

WHEREAS, the Client desires the Tax Firm to review the Tax Return and provide professional advice and recommendations.

NOW, THEREFORE, in consideration of the mutual covenants contained herein, the Tax Firm and the Client agree as follows:

1. Scope of Services:

The Tax Firm agrees to review the Client's Tax Return for accuracy and completeness and to provide recommendations or advice regarding any issues or potential improvements.

2. Limitation of Services:

The Tax Firm's services are limited to the review of the Tax Return and providing recommendations. This agreement does not include the preparation or filing of the Tax Return, unless otherwise agreed upon in writing.

3. Compensation:

The Client agrees to pay the Tax Firm a fee of [Fee Amount] for the Tax Return review services. Payment is due upon completion of the review.

4. Confidentiality:

The Tax Firm will maintain the confidentiality of the Client's personal and financial information and will not disclose it to third parties, except as required by law.

5. No Guarantees:

The Tax Firm's review is based on information provided by the Client and the information's accuracy. The Tax Firm does not guarantee the accuracy of the Tax Return or the results of any tax liabilities or refunds.

6. Governing Law:

This Agreement shall be governed by and construed in accordance with the laws of [Jurisdiction].

IN WITNESS WHEREOF, the parties have executed this Tax Return Review Agreement as of the date first above written.

[Your Tax Firm's Name] (Tax Firm)

[Client's Name] (Client)

Signature:

Signature:

Printed Name:

Printed Name:

Title:

Title:

Date:

Date: